

Confidential Planned Gift Letter of Intent

Sat Nam,

Thank you so much for your generosity and for including a gift to Sikh Dharma International in your plans. We are honored to be considered as part of your legacy.

By sharing details of your gift, you'll ensure your gift delivers the legacy you want. The information that you share here is nonbinding and will only be used to welcome you to our legacy society. You can still alter your gift directly in your will or trust at any time, and manage any communication that you have with Sikh Dharma International.

Please fill out the form below and send it to us at: dasvandh@sikhdharma.org

Contact information

Full Name: _____

Date of Birth: _____

Address: _____

Phone: _____

Email: _____

Provision Details

I / We have made a provision for Sikh Dharma International in my/our estate plans through:

☐ Bequest in a Will or Revocable Living Trust

☐ Codicil to an Existing Will

☐ Retirement Account Beneficiary Designation (IRA, 401k, 403b)

☐ Life Insurance Policy Beneficiary Designation

☐ Financial Account Transfer/Payable on Death (TOD / POD)

☐ Other (please specify): _____

I would like to include a note with my gift:

Please note: Your gift will be used where it is needed most to advance our mission.

If you'd like, please tell us more about what inspired your generous gift:

Estimated Value of Gift:

\$ _____ (or percentage of estate/account: _____ %)

Recognition Preference

☐ You may publish my/our name(s) in donor recognition materials as:

Name(s) as you wish to appear: _____

☐ I / We prefer to keep this gift **completely anonymous**.

Contact information of the executor:

Full Name: _____

Address: _____

Phone: _____

Email: _____

Signature

This letter represents a statement of my/our current intentions and is not a legally binding contract.

Date: _____

Thank you for including Sikh Dharma International in your estate plans. By sharing your intentions, you help us plan for the future with confidence and ensure that the teachings, service, and legacy of Sikh Dharma continue to flourish worldwide.

Please return this completed form to: dasvandh@sikhdharma.org